



# Your Advisor Team Roster

## **Attorney**

- Business
- Tax
- Estate Planning

## **Business Broker**

## **Certified Valuation**

## **Advisor Commercial**

## **Loan Officer**

## **Compensation Expert**

## **Consultants**

- ESOP
- Family Business
- Marketing
- Operations
- Strategic Planning
- Specific Industry

## **CPA**

- Audit Specialist
- Tax Specialist

## **Financial Advisor**

- Financial Services Expert

## **Investment Banker**

## **Insurance Professional**

- P&C
- General

## **Pension Plan Specialist**

## **Post-Integration**

## **Specialists SBA**

## **Specialists**

## **Trust Officer**